



alfredo.gomez@vgf.law

+52 (81) 2140 6900

Education

Master of Laws LL.M.

McGILL UNIVERSITY

Graduate Certificate in Air and Space
Law

**INSTITUTE OF AIR AND SPACE
LAW, MCGILL UNIVERSITY**

Law Degree

**FACULTAD LIBRE DE DERECHO
DE MONTERREY, A.C.**

Experience Abroad

Clifford Chance LLP. Nueva York
Office.

August 2000 to November 2001.

Boards

Latidos de Vida, A.B.P.

(Cardiochavitos), founder and
president of the Board.

Pronatura Noreste, A.C.

Thelsa Mobility Solutions

Muutrade, S.A.P.I. de C.V.

FM Global México

Experience

Alfredo Gómez Pérez specializes in banking and securities transactions, refinancings and restructurings, and mergers and acquisitions.

Among his relevant transactions, Alfredo has represented:

Capital Markets and Financing:

- **CEMEX**, in four issuances of Mexican notes (Certificados Bursátiles) for MXN \$20 billion.
- **Foinbra (Capital Real Estate)**, in a syndicated loan structured by Scotiabank and Monex.
- **CEMEX**, in multiple structured financings and securities offerings backed by receivables between 2009 and 2025, where Credit Agricole and HSBC acted as lenders and Banorte acted as underwriter.
- **COCA-COLA FEMSA**, in two issuances of Mexican notes (Certificados Bursátiles) for MXN \$10 billion.
- **Dimex Capital**, in a MXN \$450 million securities backed by receivables offering of Mexican notes (Certificados Bursátiles Fiduciarios).
- **COCA-COLA FEMSA, CEMEX, CrediClub, VITRO, Senda, and Vinte** among others, in issues of securities listed in the Mexican Stock Exchange.
- Aircraft financing and leasing for international funds and banks, for airlines such as **AeroMéxico, Interjet, AeroMar, Volaris, VivaAeroBus** and **Mexicana**.

Restructuring and Refinancing:

- **Covia Holdings**, in its USD \$1 billion debt restructuring (bank loans and guarantees).
- **Arendal**, in its USD \$200 million debt restructuring (tender and exchange of old notes for new notes, secured debentures and contingent dentures).
- **AXTEL**, in its USD \$800 million debt restructuring (tender and exchange of old notes for new notes and secured convertible debentures).
- Previous restructurings and refinancings, including **CEMEX, Treofan, VITRO** and **COPAMEX**.



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Experience

Mergers and Acquisitions and Private Equity:

- **CEMEX**, in the acquisition of **Broquers Ambientales**.
- **CLC Solutions**, in a private equity investment by **Bocel**.
- **AXTEL**, in its merger with Alestra (a subsidiary of Grupo ALFA).
- **Fink Group (private equity fund)**, in its portfolio investments and exists.
- **Olmo Capital (search fund)**, in its acquisitions (IRESA and BASAL).
- **Heineken México**, in its investment in Cervecería Primus (Tempus).
- **COCA-COLA FEMSA**, in its merger with Grupo Tampico.

Competition and Antitrust:

- Among the above and other transactions not listed, it has been necessary to carry out notification and authorization filings before the Mexican Federal Antitrust Commission and the Federal Telecommunications Institute.